



# **2nd Quarter FY 2018**

## **October to December 2017**



## Financial Statements

### Statement of Income & Expenses - Summary

Description	ASAGA	ABE	
<b>Beginning bank balance Oct 1, 2017</b>	\$53,443.39	\$28,365.39	
<b>Income 2nd Quarter</b>	\$6438.89	\$0.00	
<b>Expenses First Quarter</b>	\$14,945.17	\$10,168.18	
<b>Encumbered Funds</b>	\$48,000.00*	0.00	
<b>Amounts owed to ASAGA</b>	\$10,000.00	0.00	
<b>Balance as of December 31, 2017</b>	\$6937.11	\$18197.21	

### Detail

Bank balance began this quarter at \$53,443.39 and ending balance is \$44,937.11. Income from the conference was \$6,438.89. Expenses this quarter was \$14,945.17. The video project is still owed \$10,000 from the AMHTA to ASAGA and \$40,000 is owed to the project from ASAGA with \$8,000 set aside for phase two. ASAGA funds end at \$6,937.11 as of 12/31/17 with \$2,000 set aside for the conference scholarship. \* The first quarter report did not include the \$8,000 set aside or the \$10,000 still owed to ASAGA.

The American Bar Endowment grant runs through June 30, 2018.



“Where was this service when I first started.”

Consultation Participant

## Services Provided October 2017 through December 2017

### SUMMARY

- ✚ 196 individuals received 226 units of service including I/R, consults and training. YTD 271 individuals received 321 units of service. For comparison, YTD for FY17 was 129 individuals receiving 149 units of service for a 115% growth increase in YTD units of service.
- ✚ ASAGA connected with individuals in 17 Alaskan communities and Out of State guardians
- ✚ We had 1991 site visits to our webpage for a YTD total of 3293 site visits with Educational Resources as the most visited page.

### Information & Referrals

ASAGA provided 69 units of information and/or referrals. Contacts ranged from finding necessary paperwork online, where to find educational materials or help finding available trainings. In addition, ASAGA assisted in starting the professional guardian network meetings in September and there were two meetings in October.

### Consultations

ASAGA provided 29 consultations this quarter. Out of the 29, 11 were in-person at the ASAGA office or during travel. One consult was with a self-advocate; the remainder with families or professionals. Topics ranged from petitioning, annual reports, placement, benefits and moving out of state.

### Training

ASAGA held a 1 ½ day conference on October 27 and 28<sup>th</sup> for both family guardians, professional guardians and others who work with vulnerable adults with 61 participants. We held an in-person class in October, November and December with 12 total participants. ASAGA provided a speaker for three invited trainings for foster families, Stone Soup and the Homer Senior Summit with a total of 39 participants. Lastly, ASAGA did two webinars on Making Decisions and Keeping Track of Financials with 8 total participants.

### Outreach and Online

Through IContact, we had soft contact with 1027 unduplicated individuals across the State in 13 different informational emails regarding Conference Registration, General Guardianship



News and the Webinars. In addition, ASAGA promoted the Public Forums regarding the new WINGS program through the Alaska Court System in which ASAGA has a seat in the WINGS Stakeholder Committee. Emails were also about the new program; Jackson Stanley Conference Scholarship and in celebration of 25 years in existence, ASAGA through a generous donation was able to do a drawing for 25,000 miles. The ASAGA Administrator facilitated the public forums through a WINGS grant but had the opportunity to do outreach for ASAGA with a total of 135 people in thirteen forums between September and November 2017. Through Facebook, we posted 16 messages and reached over 8280 individuals with posts about our programs and progress but it is likely that some would be duplicated contacts. We have 193 followers – up from 168 last quarter. As stated before, we had 1991 visits to our website this quarter.

## **New & Special Projects**

### **Video Project**

We continue to monitor progress on the video being designed. As of the end of December, the producers felt the project should be finished in the first couple of months of 2018.

### **New ASAGA Programs:**

**Jackson Stanley Conference Scholarship** – The board voted to create a conference scholarship which by nomination, will send an Alaskan guardian to the National Guardianship Association in Palm Springs in 2018. We raised the necessary funds for this scholarship and are now taking applications.

### **Annual Report Reminders:**

We have created email lists so that family guardians can receive an email reminder that their annual report is due with a follow up phone call a week prior. This will serve as a support program for family guardians. This launched in October 2017 and so far, we have five family guardians who have signed up.



## Giving Thanks

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The Alaska State Association for Guardianship and Advocacy is a non-profit organization and largely made up of volunteers donating their time to assist families and others navigate the guardianship system. We could not do this without the support of partners and would like to thank our partners for their support and assistance! **ASAGA would like to thank the following organizations:**

**Alban & Company** – ASAGA has chosen to use a CPA for future tax returns. The company also, completely as a donation, worked to change our tax status so that we can receive charitable donations.

**American Bar Endowment Opportunity Grant** for its continued funding for FY2018.

**Stone Soup, Hope Community Resources, Midnight Sun Home Care, Governor's Council on Disabilities and Special Education** for supporting the 2017 conference.

**ASAGA Ambassadors** – With a \$25.00 donation, become an ASAGA Ambassador. All proceeds stay in Alaska and go directly towards our programs. Thank you to our FY 18 ASAGA Ambassadors.

Richard	Wawrzonek	Debra	Heiker
Janet	Hansten	Alexandra	Fogarty
Sydney	Eden	Jeanne	Wawrzonek
Michael	Lawler	Lenore	Wawrzonek
Kevin	Turkington	Lois	Salontai
Teresa	Holt	Alexandra	Fogarty
Lorraine	Guyer	Sharon	Wells
Rosita	Tuiaana	Marieann	Vassar
Jocelyn	Stanley	Charlotte	Honner
Clare and John	Hartle	Lisa	Tobin
Kevin	Turkington	Kevin	Turkington
Leonard	Anderson		



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## Company Information

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### ALASKA STATE ASSOCIATION FOR GUARDIANSHIP & ADVOCACY

Physical:

333 W. 4th Avenue #5  
Anchorage, AK 99501

Mailing

PO Box 220429  
Anchorage, AK 99522

**Tel** 907-444-4015 or Toll Free 1-844-944-4015

Website: [www.asaga.info](http://www.asaga.info)

