



First Quarter FY 2019

July to September 2018



Financial Statements

Statement of Income & Expenses - Summary

| Description | ASAGA | ABE | |
|--|-------------|-------------|--|
| Beginning bank balance July 1, 2018 | \$19,022.22 | \$34,957.39 | |
| Income First Quarter | \$0.00 | \$0.00 | |
| Expenses First Quarter | \$7,137.11 | \$5,089.30 | |
| Encumbered Funds | \$6,000.00 | 0.00 | |
| Outstanding Payments | \$0.00 | 0.00 | |
| Balance as of September 30, 2018 | \$5,885.11 | \$29,868.09 | |

Detail

ASAGA received second year grant funding from the **American Bar Endowment** Grant for \$35,000 in April 2018 which will assist to fund our 2019 fiscal year.

ASAGA continues to hold \$6,000 from AARP for the second phase of the video project for translation and is working with the Alaska Court System on parameters.



ASAGA has partnered with the Alaska Court System by offering our training on Becoming a Guardian and How to do the Annual Reports in the Anchorage area. It is our hope that this class will be streamed live in the coming year for others to attend who prefer a live class. Stay tuned!

Services Provided July 2018 through Sept 2018

SUMMARY

- ✚ 100 individuals received 126 units of service including I/R, consults and training. ASAGA continues to grow with regards to contacts having served 83 individuals with 100 units of service in the first quarter FY2018.
- ✚ ASAGA Board and Volunteers provided 13.3 volunteer hours
- ✚ ASAGA connected with individuals in 13 Alaskan communities and Out of State guardians
- ✚ We had 2260 visits to our webpage with Education Resources being the top page after Welcome! Through Facebook, we have 249 followers.

New & Special Projects

Video Project

The new online training video has launched. The Alaska Court System along with partners ASAGA, Alaska Mental Health Trust Authority, Mat-Su Foundation and AARP started this project in 2016. The new video contains three parts. Part I and Part II discusses options prior to petitioning and how to petition the Court for a guardian or conservatorship. Part III is about how to be a guardian or conservator and is one of the ways to satisfy your education requirement if you are appointed. You can find the video at the Alaska Court System website under the Self-Help/Guardianship tab.

Jackson Stanley Conference Scholarship

ASAGA is proud to announce Amanda Pagaran as the winner for the 2018 Jackson Stanley Conference Scholarship. Amanda will travel to Palm Springs in October 2018 for the National Guardianship Association conference. Well done Amanda and congratulations!

Annual Report Reminders:

ASAGA continues to grow its Annual Report Reminder program where an email is sent 30 days prior to the report being due and again at 7 days. There is also helpful information about which report to file, classes and court locations for address information. Enrollment is free and easy at www.asaga.info.



Giving Thanks

The Alaska State Association for Guardianship and Advocacy is a non-profit organization and largely made up of volunteers donating their time to assist families and others navigate the guardianship system. We could not do this without the support of partners and would like to thank our partners for their support and assistance!

American Bar Endowment Opportunity Grant for its continued funding for FY2019.

Hope Community Resources, Midnight Sun Home Care and Stone Soup as they are both returning to the ASAGA Annual Conference to showcase their services and support the Jackson Stanley Conference Scholarship in November 2018.

Alaska Mental Health Trust Authority for their sponsorship of our 2018 conference; **Be Bold, Be Brave and Break Barriers**. AMTHA is also the contributor for our website.

ASAGA AMBASSADORS

As a non-profit, ASAGA is largely dependent on donations to keep vital support programs available for our State and guardianship community! We thank those who are ASAGA Ambassadors through December 31, 2018:

Theresa Welton with Horizon Consulting

Ed Blocker with First Choice Care Coordination

Meg Smith

Cheris Haymond-Rotter



Company Information

ALASKA STATE ASSOCIATION FOR GUARDIANSHIP & ADVOCACY

Mailing

PO Box 220429

Anchorage, AK 99522

Tel 907-444-4015

Email: asagaak@gci.net

Website: www.asaga.info

